

5 October 2021

Octopus AIM VCT 2 plc

Results of General Meeting

Octopus AIM VCT 2 plc announces the results of its General Meeting held earlier today (5 October 2021). All resolutions were voted by way of a poll and were passed. The results of the poll are shown in the table below:

Resolution	For	% of votes cast	Against	% of votes cast	Total votes cast as % of voting share capital	Withheld
1	4,098,929	98.31	70,557	1.69	3.14	10,000
2	4,165,675	99.91	3,811	0.09	3.14	10,000
3	4,057,670	97.59	100,097	2.41	3.14	21,719
4	4,092,014	98.42	65,753	1.58	3.14	21,719

The total number of ordinary shares in issue as at 5 October 2021 was 132,568,511. Shareholders are entitled to one vote per share. A vote withheld is not a vote in law and is not counted in the calculation of the proportion of votes validly cast.

In accordance with Listing Rule 9.6.2, a copy of the resolutions, passed as Special Resolutions, will be submitted to the UK Listing Authority and will shortly be available for inspection at the National Storage Mechanism document viewing facility at:

<https://data.fca.org.uk/#/nsm/nationalstoragemechanism>

For further information please contact:

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