

Octopus AIM VCT 2 plc

Annual General Meeting – 30 April 2020

Notice of AGM and Proxy Forms for voting instructions can be found at the end of the Report and Accounts. The right to vote at the above meeting is determined by reference to the Register of Members at close of business on 28 April 2020.

	Total Shares in issue	Total Voting Shares	Total Voting Rights	Shares held in treasury
Ordinary Shares	120,601,815	120,601,815	120,601,815	0
Total	120,601,815	120,601,815	120,601,815	0

Proxy Vote Results

The Registrars have received 187 valid proxy forms appointing the Chairman to vote in respect to the resolutions of which were proposed at the above meeting which have been analysed to show the following voting figures.

Resolution	For	Percentage	Discretion	Percentage	Against	Percentage	Withheld
1	3,453,689	86.62	533,601	13.38	0	0	0
2	3,449,587	86.51	537,703	13.49	0	0	0
3	3,222,153	82.33	536,037	13.70	155,310	3.97	73,790
4	3,222,153	82.28	538,407	13.75	155,310	3.97	71,420
5	3,338,811	84.39	542,531	13.71	75,160	1.90	30,788
6	3,311,561	83.76	547,656	13.85	94,516	2.39	33,557
7	3,305,632	83.90	545,533	13.84	88,941	2.26	47,184
8	3,376,912	85.32	552,027	13.95	29,053	0.73	29,298
9	3,268,259	83.68	557,152	14.27	80,211	2.05	81,668
10	3,341,476	86.06	552,027	13.85	3,787	0.09	0
11	3,240,595	83.30	554,463	14.25	95,417	2.45	96,815
12	3,430,929	86.05	556,361	13.95	0	0	0

Based on an Issued Share Capital of 120,601,815 Ordinary Shares as at 28 April 2020, the Registrars confirmed that 3.31% of the shares in issue have lodged valid proxies in relation to this meeting of shareholders.

Financial Calendar and Shareholder Information

22 May 2020:	Final Dividend Payment Date
July 2020:	Half Yearly Results to 31 May 2020
February 2021:	Annual Results to 30 November 2020 announced
March 2021:	Annual Report and Accounts published

London Stock Exchange code: OSEC, Registrars: Computershare Investor Services Plc, The Pavilions, Bridgwater Road, Bristol, BS99 6ZZ Tel: 0370 703 6326 (calls cost 10p p/m plus network extras) Auditors: BDO LLP Registered in England, No. OC305127, Registered Office: 33 Holborn, London, EC1N 2HT.