

29 September 2021

**Octopus AIM VCT plc**

**Results of General Meeting**

Octopus AIM VCT plc announces the results of its General Meeting held earlier today (29 September 2021). All resolutions were voted by way of a poll and were passed. The results of the poll are shown in the table below:

<b>Resolution</b>	<b>For</b>	<b>% of votes cast</b>	<b>Against</b>	<b>% of votes cast</b>	<b>Total votes cast as% of voting share capital</b>	<b>Withheld</b>
<b>1</b>	3,605,236	97.88	78,009	2.12	2.55	40,452
<b>2</b>	3,595,280	97.88	78,029	2.12	2.55	50,388
<b>3</b>	3,551,703	97.31	98,043	2.69	2.53	73,951
<b>4</b>	3,558,216	97.49	91,530	2.51	2.53	73,951

The total number of ordinary shares in issue as at 29 September 2021 was 143,662,802. Shareholders are entitled to one vote per share. A vote withheld is not a vote in law and is not counted in the calculation of the proportion of votes validly cast.

In accordance with Listing Rule 9.6.2, a copy of the resolutions, passed as Special Resolutions, will be submitted to the UK Listing Authority and will shortly be available for inspection at the National Storage Mechanism document viewing facility at:

<https://data.fca.org.uk/#/nsm/nationalstoragemechanism>

For further information please contact:

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