

## OCTOPUS AIM VCT 2 PLC

### RESULT OF ANNUAL GENERAL MEETING

29 April 2021

Octopus AIM VCT 2 plc announces the results of its Annual General Meeting held earlier today (29 April 2021). All Resolutions were voted by way of a poll and were passed. The results of the poll are shown in the table below.

Resolution	For	% of votes cast	Against	% of votes cast	Total votes cast as % of Voting Share Capital	Withheld*
1	4,245,799	100	0	0.00	3.18	14,730
2	4,260,529	100	0	0.00	3.19	0
3	3,944,697	97.91	84,006	2.09	3.02	231,826
4	4,140,095	99.29	29,627	0.71	3.12	90,807
5	4,130,590	97.35	112,377	2.65	3.18	17,562
6	4,253,225	99.83	7,304	0.17	3.19	0
7	4,184,249	98.62	58,462	1.38	3.18	17,818
8	4,255,533	99.88	4,996	0.12	3.19	0
9	3,873,063	96.61	135,822	3.39	3.00	251,644
10	4,258,000	100	0	0.00	3.19	2,529

The total number of ordinary shares in issue as at 28 April was 133,560,316. Shareholders are entitled to one vote per share. A vote withheld is not a vote in law and is not counted in the calculation of the proportion of votes validly cast.

In accordance with Listing Rule 9.6.2, a copy of the resolutions, passed as Special Resolutions, will be submitted to the UK Listing Authority and will shortly be available for inspection at the National Storage Mechanism document viewing facility at: <https://data.fca.org.uk/#/nsm/nationalstoragemechanism>

For further information please contact:

Uloma Adighibe

Octopus Company Secretarial Services Limited  
020 3935 3803