

Octopus AIM VCT plc

General Meeting – 29 September 2020

Notice of GM and Proxy Forms for voting instructions can be found on pages 18 to 20 of the Octopus AIM VCT plc shareholder circular sent out on 28 August 2020. The right to vote at the above meeting is determined by reference to the Register of Members at 1:00pm on 25 September 2020.

	Total Shares in issue	Total Voting Shares	Total Voting Rights	Shares held in treasury
Ordinary Shares	132,592,788	132,592,788	132,592,788	0
Total	132,592,788	132,592,788	132,592,788	0

Proxy Vote Results

The Registrars have received 329 valid proxy forms in respect of the above meeting which have been analysed to show the following voting figures.

Resolution	For	Percentage	Discretion	Percentage	Against	Percentage	Withheld
1	3,815,753	93.81	172,057	4.23	79,542	1.96	1,107
2	3,820,329	93.93	172,057	4.23	74,966	1.84	1,107
3	3,737,470	93.29	172,057	4.30	96,585	2.41	62,347
4	3,782,584	93.63	172,057	4.26	85,312	2.11	28,506

Based on an Issued Share Capital of 132,592,788 Ordinary Shares as at 25 September 2020, the Registrars confirmed that 3.07% of the shares in issue have lodged valid proxies in relation to this meeting of shareholders.

Financial Calendar and Shareholder Information

May 2021: Annual Results to 28 February 2021 announced
June 2021: Annual Report and Accounts published

London Stock Exchange code: OSEC, Registrars: Computershare Investor Services Plc, The Pavilions, Bridgwater Road, Bristol, BS99 6ZZ Tel: 0370 703 6325 (calls cost 10p p/m plus network extras) Auditors: BDO LLP Registered in England, No. OC305127, Registered Office: 33 Holborn, London, EC1N 2HT.